



## Call for Expressions of Interest

### Development of a 5-year Investment Policy and Plan

The Protected Areas Conservation Trust (PACT) is inviting Expressions of Interest (EOI) for a consultancy to develop a 5-year Investment Policy and Plan for the PACT based on an assessment of options for development of a diversified investment portfolio.

#### Competency Requirements:

Interested firms or teams must have:

- Personnel with graduate (preferred) or undergraduate level (with combined relevant experience) academic qualifications in Finance and/or other industry recognized qualifications; and
- Personnel with ten or more years of experience and strong knowledge of financial analysis and forecasting with a preferred emphasis on experience in the financial sector and creating investment portfolios.

#### Submission Requirements:

The EOI should include information regarding the competence and experience of the firm relevant to the assignment. It should also include the names and CVs, detailing relevant experience, of the persons comprising the firm/team.

Short-listed consultants will be provided with the full Terms of Reference upon Request for Proposals.

EOI should be submitted electronically, no later than 6 August 2018 to:

Executive Director  
Protected Areas Conservation Trust  
#3 Mango Street, City of Belmopan  
[ed@pactbelize.org](mailto:ed@pactbelize.org)

**Re: Investment Consultancy**